

SASFIN HOLDINGS LIMITED
(Incorporated in The Republic of South Africa)
(Registration Number 1987/002097/06)
("Sasfin" or "the Company")
Ordinary share code: SFN ISIN: ZAE000006565
Preference share code: SFNP ISIN: ZAE000060273

No Change Statement, Notice of Annual General Meeting and Availability of B-BBEE Certificate

No change statement

Sasfin Shareholders ("**Shareholders**") are advised that the Company's 2019 Integrated Report containing the summarised annual financial statements of the Group for the year ended 30 June 2019 was posted today, 28 October 2019 and contains no modifications to the summarised audited financial results which were published on SENS on Tuesday, 17 September 2019. The audited annual financial statements together with the 2019 Integrated Report are available on the Company's website, www.sasfin.com/investor-relations/#results-and-reports. Hard copies can be obtained on written request from the Assistant Company Secretary (e-mail Charissa.dejager@sasfin.com).

Notice of Annual General Meeting

Notice is hereby given that the Annual General Meeting of Shareholders will be held at 14:00 on Tuesday, 26 November 2019 at the Company's registered office at 29 Scott Street, Waverley, Johannesburg, 2090, to transact the business as stated in the Notice of Annual General Meeting which was posted to shareholders on, and available on the company's website from 28 October 2019. Hard copies can be obtained on written request from the Assistant Company Secretary (e-mail: Charissa.dejager@sasfin.com).

Record dates and last day to trade

The 2019 Integrated Report and the Shareholder Administrative Information Booklet containing the Notice of the Annual General Meeting, were posted to Shareholders who were recorded as such in the Company's securities register on Friday, 18 October 2019. The date on which Shareholders must be recorded as such in the Company's securities register in order to attend and vote at the Annual General Meeting is Friday, 15 November 2019. The last day to trade in order to be entitled to vote at the Annual General Meeting is Tuesday, 12 November 2019.

Forms of Proxy may be presented at any time prior to, or at the Annual General Meeting.

Forms of Proxy should be lodged at or posted to the Company's Transfer Secretaries, Computershare Investor Services Proprietary Limited at Rosebank Towers, 15 Biermann Avenue, Rosebank, 2196 (PO Box 61051, Marshalltown, 2107) or proxy@computershare.co.za, preferably by no later than 14:00 on Friday, 22 November 2019.

Forms of proxy not lodged with the Transfer Secretaries by 14:00 on Friday, 22 November 2019, may be handed to the Chair of the Annual General Meeting before the proxy exercises the voting rights of the Shareholder at the Annual General Meeting.

Availability of B-BBEE Certificate

In accordance with paragraph 16.20(g) and Appendix 1 to Section 11 of the JSE Limited Listings Requirements, shareholders are advised that the Company's annual B-BBEE certificate, is available on the Company's website at: www.sasfin.com/investor-relations/#b-bbee-certificate.

28 October 2019

Sponsor: Sasfin Capital (a member of the Sasfin group)

Independent Sponsor: Deloitte & Touché Sponsor Services Proprietary Limited.