

Sasfin Holdings Limited
(Incorporated in the Republic of South Africa)
(Registration number 1987/002097/06)
Ordinary share code: SFN
Preference share code: SFNP
("Company")

ISIN: ZAE000006565
ISIN: ZAE000060273

TRADING STATEMENT

In terms of paragraph 3.4(b)(i) of the JSE Limited Listings Requirements, shareholders of the Company are advised of the following expectations with regards to the financial results for the full year ended 30 June 2019:

- headline earnings per share of between 490 cents and 509 cents, corresponding to an increase of between 28% and 33% in comparison to 381 cents reported for the full year ended 30 June 2018 ("Previous Corresponding Period"); and
- earnings per share of between 449 cents and 467 cents, corresponding to an increase of between 25% and 30% in comparison to 359 cents reported for the Previous Corresponding Period.

The information in this trading statement has not been reviewed or reported on by the external auditors of the Company.

The results for the full year ended 30 June 2019 are expected to be published on or about 17 September 2019.

Johannesburg
04 September 2019

Sponsor

Sasfin Capital (a member of the Sasfin group)

Independent Sponsor

Deloitte & Touche Sponsor Services (Pty) Ltd