

## **SASFIN HOLDINGS LIMITED**

(Incorporated in the Republic of South Africa)

(Registration number 1987/002097/06)

Share Code: SFN

ISIN Number: ZAE000006565

(“**Sasfin Holdings**” or “**the Company**”)

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### **DISTRIBUTION OF CIRCULAR AND NOTICE OF GENERAL MEETING**

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Sasfin Holdings shareholders are referred to the announcements released on SENS on 13 October 2023, 13 December 2023 and 23 February 2024 (“the **Previous Announcements**”), wherein they were advised that Sasfin Holdings, via its wholly owned subsidiary, Sasfin Bank Limited had entered into agreements, in terms of which, subject to certain suspensive conditions, it will, as one indivisible transaction, dispose of its Capital Equipment Finance business, as a going concern, and its Commercial Property Finance business, as a going concern, to African Bank Limited (“**the Disposal**”). The capitalised terms used in this announcement bear the same meaning as those defined in the Previous Announcements.

The Disposal constitutes a category 1 transaction in terms of the JSE Limited Listings Requirements and is therefore subject to shareholder approval and the preparation, approval and publication of a circular to Sasfin Holdings shareholders.

Shareholders are advised that a circular, containing details of the Disposal and containing a notice of a general meeting to approve the relevant ordinary resolutions pertaining thereto, was posted today, 25 March 2024, to shareholders registered as such on the record date, being Friday, 15 March 2024.

The circular is available on the Company’s website: <https://www.sasfin.com/investor-relations/>

### **NOTICE OF GENERAL MEETING**

Notice is hereby given that a general meeting of shareholders will be held on Friday, 26 April 2024 at 11:00, entirely via electronic participation, as contemplated in section 63(2)(a) of the Companies Act, Act 71 of 2008, and provided for in the Company’s Memorandum of Incorporation (“**General Meeting**”), to consider and, if deemed fit, to pass, with or without modification, the ordinary resolutions to approve the Disposal.

The salient dates and times relating to the General Meeting are set out below:

**2024**

Last Day to Trade in Sasfin Holdings Shares in order to vote  
at the General Meeting on

Tuesday, 16 April

Record Date to be eligible to vote at the General Meeting

Friday, 19 April

Forms of proxy for the General Meeting, if lodged with the Transfer Secretaries, to be received by 11:00 on	Wednesday, 24 April
General Meeting held at 11:00 on	Friday, 26 April
Results of the General Meeting published on SENS on	Friday, 26 April

Notes:

1. The above dates and times are subject to amendment. Any amendment to the dates and times will be published on SENS.
2. Shareholders should note that as transactions in the Company's shares are settled in the electronic settlement system used by Strate, settlement of trades takes place three business days after such trade. Persons who acquire the Company's shares after the Last Day to Trade will therefore not be eligible to vote at the General Meeting.
3. A Shareholder may submit a form of proxy at any time before the commencement of the General Meeting (or adjourned or postponed General Meeting).

Johannesburg  
25 March 2024

**Transaction Sponsor to Sasfin Holdings**  
Questco Corporate Advisory Proprietary Limited