

SASFIN HOLDINGS LIMITED

(Incorporated in the Republic of South Africa)

(Registration number: 1987/002097/06)

("Sasfin Holdings" or "the Company")

FINALISATION ANNOUNCEMENT IN RESPECT OF THE OFFER BY THE SASFIN SHARE INCENTIVE TRUST TO ACQUIRE ALL THE SCHEME SHARES IN SASFIN HOLDINGS BY WAY OF A SCHEME OF ARRANGEMENT

1. INTRODUCTION

Sasfin Holdings Shareholders are referred to the Circular distributed to Shareholders on 10 June 2026 and the announcement of the results of the General Meeting published on Sasfin Holdings' website on Friday, 10 July 2026, wherein it was confirmed that all resolutions necessary to approve the Scheme of Arrangement were approved by the requisite majority of Eligible Shareholders present (in person or represented by proxy) at the General Meeting held on Thursday, 9 July 2026.

Unless otherwise defined in this announcement, words and expressions contained herein shall have the same meanings as assigned to them in the Circular.

2. FULFILMENT OF THE SCHEME CONDITIONS PRECEDENT

Sasfin Holdings is pleased to confirm that all of the Scheme Conditions Precedent, as outlined in the Circular, have now been fulfilled or waived (where permitted), as the case may be, and that the Scheme has accordingly become unconditional with effect on and as from Friday, 24 July 2026. Consequently, Sasfin Holdings will proceed with implementation of the Scheme.

The implementation of the Scheme will ultimately result in:

- Scheme Participants recorded in the Sasfin Holdings Securities Register on the Scheme Record Date receiving the Scheme Consideration of R42.00 (forty two Rand) per Scheme Share; and
- the Sasfin Share Incentive Trust (as Offeror) acquiring all Scheme Shares from the Scheme Participants in accordance with the terms of the Scheme.

3. SALIENT DATES AND TIMES

The Scheme of Arrangement will be implemented in accordance with the following salient dates and times:

Key Action:	2026
Date to receive TRP compliance certificate delivered in terms of section 121(b)(i) of the Companies Act	Friday, 24 July
Scheme last day to deal in Shares in order for Eligible Shareholders to be recorded in the Register on the Scheme Record Date to receive the Scheme Consideration	Tuesday, 28 July
Last day to deliver Form of Surrender (<i>pink</i>) in respect of the Scheme and Documents of Title (in order to receive the Scheme Consideration on the Scheme Operative Date) to be received by the Transfer Secretaries (by 12h00)	Thursday, 30 July

Scheme Record Date, being the date on which Scheme Participants must be recorded in the Register to receive the Scheme Consideration (by 12h00)	Thursday, 30 July
Scheme Operative Date	Friday, 31 July
Expected date of settlement of the Scheme Consideration to be paid electronically to Scheme Participants (if the Form of Surrender (pink) in respect of the Scheme and Documents of Title are received by the Transfer Secretaries by 12h00 on the Scheme Record Date)	Friday, 31 July

Notes:

1. All dates and times given in this announcement are a reference to South Africa Standard Time.

4. RESPONSIBILITY STATEMENT

The members of the Sasfin Holdings Independent Board collectively and individually accept responsibility for the information contained in this announcement insofar as it relates to the Company, and certify that, to the best of their knowledge and belief, such information contained herein is true and nothing has been omitted which is likely to affect the import of such information.

Johannesburg

27 July 2026