SASFIN HOLDINGS LIMITED (Incorporated in The Republic of South Africa) (Registration Number 1987/002097/06) ("Sasfin" or "the Company") Ordinary share code: SFN ISIN: ZAE000006565 Preference share code: SFNP ISIN: ZAE000060273

Availability of B-BBEE Compliance Report

Shareholders are advised that in accordance with paragraph 16.21(g) and Appendix 1 to Section 11 of the JSE Listings Requirements, the Company's updated annual compliance report in terms of section 13G(2) of the Broad-Based Black Economic Empowerment (B-BBEE) Amendment Act 46 of 2013, has been published and is available on the Company's website:

https://www.sasfin.com/investor-relations/

Following a comprehensive review conducted by AQRate, an independent B-BBEE verification agency, Sasfin is pleased to advise shareholders that Sasfin Holdings Limited (including its wholly owned subsidiaries other than Sasfin Asset Managers) has retained its position as a Level 4 contributor.

Sasfin Asset Managers (Pty) Ltd, a wholly-owned subsidiary of Sasfin Wealth, achieved an overall rating of Level 1.

03 April 2019

Sponsor: Sasfin Capital (a member of the Sasfin group)

Independent Sponsor: Deloitte & Touche Sponsor Services Proprietary Limited