

Sasfin Holdings Limited
(Incorporated in the Republic of South Africa)
(Registration number 1987/002097/06)
Ordinary share code: SFN
Preference share code: SFNP
("Company" or "Group")

ISIN: ZAE000006565
ISIN: ZAE000060273

TRADING STATEMENT FOR THE SIX MONTHS ENDED 31 DECEMBER 2020

In accordance with section 3.4(b) of the JSE Listings Requirements, shareholders are advised of the following expectations regarding our financial results for the six months ended 31 December 2020:

- headline earnings per share of between 79.36 cents and 87.72 cents, corresponding to a decrease of between 67.53% and 64.12% in comparison to 244.44 cents reported for the half year ended 31 December 2019 ("Previous Corresponding Period"); and
- earnings per share of between 115.43 cents and 127.58 cents, corresponding to a decrease of between 52.78% and 47.81% in comparison to 244.44 cents reported for the Previous Corresponding Period.

The information in this trading statement has not been reviewed or reported on by the external auditors of the Company.

The results for the half year ended 31 December 2020 are expected to be published on or about 3 March 2021.

Johannesburg
18 February 2021

Sponsor

Sasfin Capital (a member of the Sasfin group)

Independent Sponsor

Deloitte & Touche Sponsor Services (Pty) Ltd