SASFIN HOLDINGS LIMITED

(Incorporated in The Republic of South Africa)

(Registration Number 1987/002097/06)

(“Sasfin” or “the Company”)

Share code: SFN ISIN: ZAE000006565

**Basel Pillar III Disclosure Report for the year ended 30 June 2022**

Sasfin Holdings Limited and Sasfin Bank Limited are required, in terms of Regulation 43(1)(e)(ii) of the Banks Act, no 94 of 1990, as amended, as well as in accordance with the Basel Committee on Banking Supervision (BCBS) revised Pillar III disclosure requirements, the South African Reserve Bank (SARB) Directives 4 of 2014, 11 of 2015 and 1 of 2018, and Regulations, to publicly report on their capital management plan, capital strategy, capital structure, capital adequacy and leverage ratio.

The capital structure and capital adequacy of Sasfin Holdings Limited, and the leverage and liquidity coverage ratios of Sasfin Bank Limited at 30 June 2022 are disclosed in the Basel Pillar III Disclosure Report, which is available for viewing on the following websites:

Company’s website: https://www.sasfin.com/investor-relations/

JSE website: https://senspdf.jse.co.za/documents/2022/jse/isse/sfn/plr-3.pdf

Sasfin’s risk governance framework is fully disclosed in its 2022 Annual Financial Statements, which are available at www.sasfin.com/investor-relations, alternatively hard copies may be requested from the Company Secretary (email [Charissa.DeJager@sasfin.com](mailto:Charissa.DeJager@sasfin.com)).

Johannesburg

11 November 2022

Sponsor:

Questco Corporate Advisory Proprietary Limited