

Sasfin Holdings Limited  
(Incorporated in the Republic of South Africa)  
(Registration number 1987/002097/06)  
Share code: SFN ISIN: ZAE000006565  
("Sasfin" or "the Company" or "the Group")

## TRADING STATEMENT FOR THE YEAR ENDED 30 JUNE 2024

In accordance with section 3.4(b) of the JSE Listings Requirements, shareholders are advised of the following expectations regarding the Company's financial results for the year ended 30 June 2024.

	<b>30 June 2024 Expected</b>	<b>30 June 2023</b>
Aggregate Group EPS (cents)	(185.79) - (205.35)	353.65
Aggregate Group HEPS (cents)	(181.41) - (200.50)	366.18

Aggregate (combines continued and discontinued operations)

Brackets denote losses per share

While our core Wealth and Asset Finance businesses continued to perform strongly over the period, the Group is expected to make a loss. The expected loss is largely due to an increase in expected credit losses and negative fair value adjustments due to the impact of the challenging economic environment as well as high once-off costs, including a provision raised in respect of administrative sanctions. Sasfin has made meaningful progress in executing its strategic reset, including disposing of non-core activities, which has resulted in higher net available cash and a strengthened balance sheet.

The financial information in this trading statement has not been reviewed or reported on by the external auditors of the Company.

The Company's financial results for the year ended 30 June 2024 are expected to be published in the coming days.

Johannesburg  
14 October 2024

### **Sponsor**

Questco Corporate Advisory Proprietary Limited