

Sasfin Holdings Limited

(Incorporated in the Republic of South Africa)

(Registration number 1987/002097/06)

Share code: SFN ISIN: ZAE000006565

("Company")

TRADING STATEMENT FOR THE SIX MONTHS ENDED 31 DECEMBER 2022

In accordance with section 3.4(b) of the JSE Listings Requirements, shareholders are advised of the following expectations regarding the Company's financial results for the six months ended 31 December 2022 when compared to its financial results for the six months ended 31 December 2021 ("the previous comparable period"):

	Six months to 31 December 2022 expected	Six months to 31 December 2021 as previously reported*	% change expected on previously reported earnings*	Six months to 31 December 2021 as restated**	% change expected on earnings as restated **
Earnings per share (cents)	209.54 – 231.59	175.25	19.56 – 32.15	274.66	(15.68) – (23.71)
Headline earnings per share (cents)	209.01 – 231.01	178.19	17.30 – 29.65	277.59	(16.78) – (24.71)

* Earnings as reported in the condensed consolidated financial statements of the previous comparable period as published on 3 March 2022.

** As detailed in the group's audited consolidated financial statements for the year ended 30 June 2022 ("2022 AFS"), a restatement was made in the 2022 financial year. Consequently, comparative information for the previous comparable period was restated, to correct misclassifications in the Company's cash book reconciliations, to accord with the restatement applied in the 30 June 2022 AFS.

The financial information in this trading statement has not been reviewed or reported on by the external auditors of the Company.

The financial results for the six months ended 31 December 2022 are expected to be published on or about Thursday, 2 March 2023.

Johannesburg
22 February 2023

Sponsor

Questco Corporate Advisory Proprietary Limited